

600241

**辽宁时代万恒股份有限公司**  
**2017 年年度报告摘要**

## 一 重要提示

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			2017
19,502,765.81		19,342,156.34	
15,650,971.99	2017	34,993,128.33	
	10	0.20	5,886,042.30

## 二 公司基本情况

1

A			600241	

	7	7
	0411-82357777-756	0411-82357777-756
	600241@shidaiwanheng.com	600241@shidaiwanheng.com

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2017

+ +

500

3

3.1 3

	2017	2016	(%)	2015
	2,842,825,251.49	2,221,884,141.87	27.95	2,152,677,050.18
	1,501,375,285.29	1,559,906,077.25	-3.75	1,463,789,833.71
	19,502,765.81	-78,631,162.79		16,647,158.84

	-14,234,576.32	-77,232,222.01		-72,215,360.45
	1,437,021,521.88	625,406,685.00	129.77	712,552,982.27
	-65,471,112.96	-3,003,980.48		16,910,398.92
	0.09	-0.35		0.09
	0.09	-0.35		0.09
%	3.07	-11.68		3.49

3.2

	1-3	4-6	7-9	10-12
	236,408,791.61	283,664,187.35	495,757,088.75	485,545,217.58
	-8,473,180.37	6,754,766.19	19,130,714.55	2,090,465.44
	-8,494,384.36	6,965,366.46	-1,139,125.66	-11,566,432.76
	-26,528,596.89	-56,466,664.45	-103,147,869.91	120,672,018.29

4

4.1

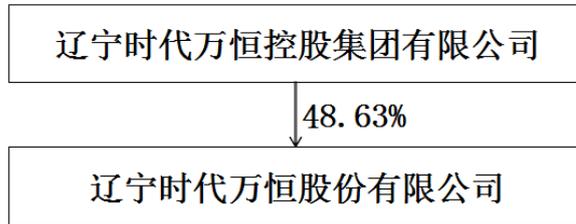
10

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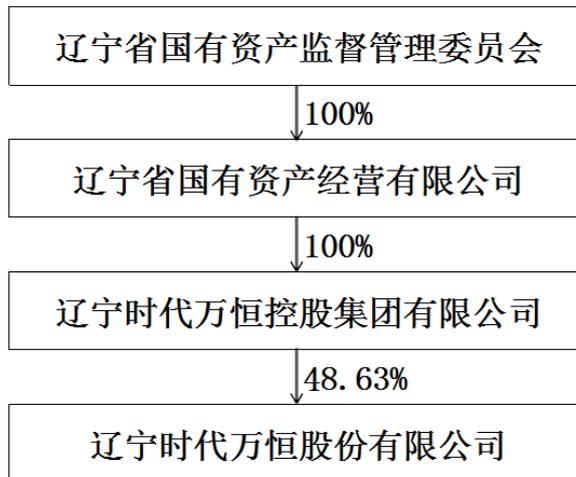
					17,547		
					16,271		
10							
			(%)				
	42,735,043	143,133,473	48.63	42,735,043		118,735,043	

	16,923,076	16,923,076	5.75	16,923,076			
	0	11,690,899	3.97	11,690,899			
	0	10,355,644	3.52	10,355,644			
	0	10,296,299	3.50	10,296,299			
	8,451,881	8,451,881	2.87	8,451,881			
	0	5,341,020	1.81	0			
	1,780,000	1,780,000	0.60	0			
	-26,356	1,205,425	0.41	0			
	10,000	900,170	0.31	890,170			

#### 4.2



#### 4.3



### 三 经营情况讨论与分析

2017

2017

2.94

7.97

2017

150,137.53

3.75%,

3,759.51

1,950.28

-7,863.12

9,813.40

1

112,832.26

14.18%

11,518.60

26.37%

23,968.84

40.34%

: :

			%
	150,137.53	155,990.61	-3.75
	121,313.00	126,542.80	-4.13
	9,787.91	8,878.56	10.24
	14,953.77	16,618.09	-10.02
	3,658.17	4,825.23	-24.19
	-6,547.11	-300.40	
	-14,179.70	-8,607.33	
	63,504.13	14,301.48	344.04
	877.84	1,258.76	-30.26

1.

1

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			%		%	%
	112,832.26	96,834.89	14.18	-4.82	-4.10	0.64
	1,740.64	1,389.58	20.17	-61.38	-52.37	15.11
	11,518.60	8,480.90	26.37	23.52	7.72	10.8
	23,968.84	14,298.67	40.34	-0.66	-3.36	1.66

2

			(%)		(%)	(%)
		96,834.89	80.03	100,975.91	79.79	-4.10
		1,389.58	1.15	2,917.19	2.30	-52.37
		8,480.90	7.01	7,873.13	6.22	7.72
		14,298.67	11.81	14,795.21	11.69	-3.36

2.

			(%)	
	9,787.91	8,878.56	10.24	
	14,953.77	16,618.09	-10.02	
	3,658.17	4,825.23	-24.19	

3.

	877.84
	877.84
%	0.58
	73
%	3.98
%	0

4.

			%	
	-6,547.11	-300.40		
	-14,179.70	-8,607.33		
	63,504.13	14,301.48	344.04	

2017 8 1

1.12

1,991.59

2017 9 4

2017

100%

4,905.51

1,861.01

1.

		%		%	%
	109,600.52	38.55	71,729.05	32.28	52.80
	107.57	0.04	20.00	0.01	437.85
	19,332.22	6.80	18,347.76	8.26	5.37
	2,280.86	0.80	3,935.70	1.77	-42.05
	515.80	0.18	146.39	0.07	252.35
	5,538.99	1.95	19,342.97	8.71	-71.36
	20,924.26	7.36	2,243.97	1.01	832.47
	12,588.20	4.43	21,519.43	9.69	-41.50
	30,731.19	10.81	31,568.24	14.21	-2.65
	21,601.65	7.60	7,335.63	3.30	194.48
	441.24	0.16	172.17	0.08	156.28
	1,300.63	0.46	701.09	0.32	85.52
	11,256.94	3.96	334.36	0.15	3,266.71
	64,955.93	22.85	57,403.87	25.84	13.16
	-	-	2,889.61	1.30	-100.00
	4,537.44	1.60	25,144.76	11.32	-81.95
	22,313.94	7.85	16,657.76	7.50	33.96
	2,523.93	0.89	1,560.72	0.70	61.72
	629.78	0.22	4,880.42	2.20	-87.10
	3,212.57	1.13	6,760.58	3.04	-52.48
	4,371.59	1.54	1,309.36	0.59	233.87
	19,968.49	7.02	25,840.09	11.63	-22.72

2.

		113,000,000.00	83,000,000.00
	227,916,150.77	33,434,266.44	42,582,180.49
		9,147,869.05	
		2,120,000.00.00	70,213,970.28
	19,685,159.62		

	75,078,104.52	7		
			SBL-TRB	
	100,528,036.75	95.50%	100,241,157.88	
			100.00%	
			286,878.87	169,889,200.00
	423,207,451.66			

4.2% 2      2015 1      20      1  
                  2%  
 10,324,036.00      1,580,000.00      2017  
                  19,685,159.62  
                  2017 8 1      1.12  
 1,991.59

2015      51%  
 17,644.10

4.5%      2017 12 31  
 4,323.21      2018 4 18  
                  2017 8 1      1.12  
 1,991.59

2017 9 4      2017  
 100%      4,905.51  
                  1,861.01

			10,600	11,222.60	11,191.64	498.32	1.85
			1,000	12,036.66	1,599.84	57,209.82	157.25
			HKD3105.50	13,445.29	5,145.41	58,735.84	2,167.35

			500	470.59	221.69	2,297.05	10.78
			500	1,391.07	-58.20	2,848.74	-516.86
			1,000	6,238.35	1,363.20	25,409.87	52.60
			USD2	34,270.02	-9,407.51	11,566.83	-4,738.05
			3,100	37,287.87	27,768.71	24,328.33	4,074.84
			2,350	41,971.43	1,063.17	0.00	-638.39
			700	3,829.47	1,266.34	15,004.90	218.57
			18,650	37,069.86	30,298.35	3,264.11	637.32

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4

2017

[2017]13

42 ---  
16 ---  
( [2017]30 )

( [2017]15 )

1 " " "		23,452,718.01	-71,604,170.70
2 2017 1 1 " " " " 2017 1 1		3,048,803.27	
3 " " " " " " "		-37,066.60	-3,701,022.29

2017

5

6

2017

18

3

